

Summary of the contents of the J05 Pension income options study package

Contents

Pension income options: Online Course

Assessments: 300 multiple-choice subject knowledge questions - 6 assessments with 50 questions per

Self marked paper - Online exam paper that you type in your answers online and then mark yourself against the model answers

Case study 1 - Case study with 20 related multiple-choice questions including explanations of answers. Deals with pension drawdown and lifetime annuities.

Case study 2 - Case study with 20 related multiple-choice questions including explanations of answers. Includes state pension benefits and pension drawdown compliance

Case study 3 - Case study with 20 related multiple-choice questions including explanations of answers. Deals with annual allowance, lifetime allowance, lifetime allowance tax charge and transitional protection

Learning to Learn - 5 online learning skills courses

Online Course

J05 Pension income options: Online Course

This course provides; 8 chapters of study notes containing several examples, revision assessments for each chapter, a case study incorporating multiple choice questions, 2 final assessments based on the study material.

Chapter 1 The main retirement rules

Chapter 2 Transitional protection

Chapter 3 Secured pension

Chapter 4 Drawdown pensions

Chapter 5 Phased retirement

Chapter 6 Critical yield and compliance

Chapter 7 The State Pension Scheme

Chapter 8 Client reviews

Chapter 9 End of course assessments: Final assessments and case study

Assessments

J05 Pension income options - subject knowledge questions

Assessment package containing 6 assessments of 50 questions per assessment (total of 300 questions)

Learning to Learn - 5 online learning skills courses

Learning to Learn includes these 5 learning skills courses: How to Improve Your Study Skills, How to Improve Your Exam Skills, How to Improve Your Memory and Mental Agility Skills, How to Improve Your Reading Skills, How to Improve Your Time Management for Learning Skills

How to Improve Your Time Management for Learning Skills online course

Online training course that will teach you how to improve your time management for learning skills.

Chapter 1 Introduction and Overview

Chapter 2 Learner Competencies

Chapter 3 Planning Part 1 - Principles

Chapter 4 Planning Part 2 - Scheduling

Chapter 5 Goal Setting for Learning

Chapter 6 Action Planning and "TO DO" Lists

Chapter 7 Prioritisation

Chapter 8 Obstacles to Achievement

Chapter 9 PDPs and CPD
Chapter 10 Summary
Chapter 11 End of course assessments

How to Improve Your Exam Skills online course

Online training course that will teach you how to improve your exam skills. Also includes audio and an audiovisual presentation of the full course.

Chapter 1 Introduction and Overview
Chapter 2 Knowing About the Exam
Chapter 3 Exam Preparation – the Practicalities
Chapter 4 Revision – A Timetable
Chapter 5 Revision Techniques
Chapter 6 Exam Papers
Chapter 7 Before the Exam: Dealing with Nerves
Chapter 8 Problems with Exams – and Some Solutions
Chapter 9 Maximising Exam Performance
Chapter 10 Summary
Chapter 11 End of Course Assessments

How to Improve Your Reading Skills online course

Online training course that will teach you how to improve your reading skills.

Chapter 1 Introduction and overview.
Chapter 2 What is reading?
Chapter 3 Types of Reading – Part 1
Chapter 4 Types of Reading – Part 2
Chapter 5 Speed Reading – Part 1
Chapter 6 Speed Reading – Part 2
Chapter 7 Managing Your Environment
Chapter 8 SQ3R
Chapter 9 Reading Electronic Materials
Chapter 10 Summary
Chapter 11 End of Course Assessments

How To Improve Your Memory and Mental Agility Skills online course

Online training course that will teach you how to improve your memory and mental agility skills.

Chapter 1 Introduction and Overview
Chapter 2 The Relevance of Memory to Learning and Work
Chapter 3 Memory in a Nutshell
Chapter 4 Knowing Your Mind
Chapter 5 The Seven Habits of Highly Effective People
Chapter 6 Recitation
Chapter 7 Mind maps and Mnemonics
Chapter 8 Practical Tips for Improvement
Chapter 9 Forgetting
Chapter 10 Summary
Chapter 11 End of course assessments

How to Improve Your Study Skills online course

Online training course that will teach you how to improve your study skills.

Chapter 1 Introduction and overview
Chapter 2 Preparation
Chapter 3 Learning styles

Chapter 4 Principles of planning for study
Chapter 5 A study plan
Chapter 6 A model for study
Chapter 7 Resources and information sources
Chapter 8 Concentrating on your study
Chapter 9 Motivation
Chapter 10 Summary
Chapter 11 End of course assessments